



BUREAU VAN DIJK

A Moody's Analytics Company

Zephyr-全球并购交易分析库

中文操作说明

Welcome to the business of certainty

目录

- Zephyr简介
- Zephyr主页介绍
- 一般检索
- 高级检索
- 数据处理



1

简介



全面集成交易数据和公司信息

企业财务研究解决方案

广泛的数据覆盖面，涵盖并购、IPO、私募股权和风险投资交易以及传闻等各类信息。

- 阅读由我们的专家记者团队撰写的定制社论
- 查看综合财务和企业架构信息
- 友好的产品界面轻松浏览广泛数据
- 使用智能预警系统监控交易

深入发掘数据价值

Zephyr 的使用简单快捷，可帮助用户轻松了解交易和传闻信息。

- 对一组交易进行详细分析
- 使用模板创建排名表
- 用易于创建的图表说明财务状况
- 使用图像库参考原始数据源

全球并购交易分析库

<https://zephyr.bvdinfo.com/ip>

全面覆盖交易信息

全面的交易信息数据库，每小时更新一次。

- 访问超过 160 万项交易和传闻信息
- 保证数据的及时更新，每年新增 10 万多项新交易和传闻信息
- 使用智能预警系统监控交易
- 纵览全球交易，提供所有交易信息的英语译文



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主页介绍

主页

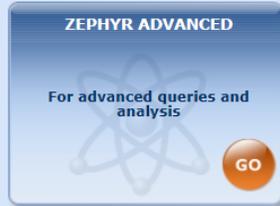
并购信息的新闻评论

- Group1001 acquires Lackawanna
- BankFirst to acquire FNB Bancshares
- ADES to acquire ADC
- 'Multiple suitors circling ADP'
- Spectrum to spin off GAC to Energizer
- MJardin plants seed for GrowForce deal
- Post is planning IPO of nutrition unit
- Sabre to snatch up Farelogix
- Armstrong whittles wood flooring unit
- ABB jolts on power grid sale: Reuters
- Nordzucker to possibly buy Mackay: Reuters
- JD looking to sell off FTLife: Reuters
- INEOS buying Ashland's composites business
- Ice works on IPO
- General Atlantic hurdles towards Premiership Rugby: FT
- Gettop attuned with 1more acquisition
- Hotelbeds flags down HolidayTaxis
- Arcosa looks to expand speciality material offerings with ACG
- CJ CheilJedang agrees acquisition of Schwabe

一般检索



高级检索



定制界面



+ Customise your home page

并购交易报告

- DACH-October-2018
- Banking-October-2018
- Western-Europe-October-2018
- France-October-2018
- Italy-October-2018
- Iberia-October-2018
- MENA-October-2018
- North-America-October-2018
- CEE-October-2018
- Global-Private-Equity-September-2018
- Cleantech-September-2018
- Biotech-September-2018
- Benelux, Q3-2018
- DACH, Q3-2018
- Italy-September-2018
- Iberia-September-2018
- Banking-September-2018

上周并购交易金额最大的交易

- Analysts suggest thyssenkrupp as takeover target 17,541,870 th USD
- SAP to acquire Qualtrics from previous investors and other shareholders 8,000,000 th USD
- 3 bidders for NordLB's second tranche of loans 4,518,357 th USD
- Vodafone Idea plans to raise funds 3,447,287 th USD
- Cerberus enters into exclusive talks to acquire NordLB's non-performing shipping loans 2,823,973 th USD
- Tongchuang Jiuding Investment Management Group may sell off FTLife Insurance to Chow Tai Fook Jewellery Group and PAG Holdings

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一般检索

一般检索

zephyr Comprehensive M&A data with integrated detailed company information

M&A deals News Royalty agreements

Other BvD product

Submit your deals Alerts Settings Help Contact us Log out

+ Customise your home page

ZEPHYR EDITORIAL NEWS

- Group1001 acquires Lackawanna
- BankFirst to acquire FNB Bancshares
- ADES to acquire ADC
- 'Multiple suitors circling ADP'
- Spectrum to spin off GAC to Energizer
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ZEPHYR M&A REPORTS

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- Banking-September-2018

一般检索

ZEPHYR

User default and wizard options

GO

ZEPHYR ADVANCED

For advanced queries and analysis

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MY ZEPHYR

Create your own customized search screen, with access to user default and wizard options

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Biggest Deals - Last week

- Analysts suggest thyssenkrupp as takeover target
17,541,870 th USD
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Last data update: 18/11/2018 11:46 PM (CEST)

一般检索

zephyr Comprehensive M&A data with integrated detailed company information

Home > Search

Search Saved searches Favourites

Global search More search criteria **更多检索条件进行检索**

Type in search terms... Search

快速检索

- Latest rumoured deals 最新的传闻交易
- Latest announced deals 最新已公布交易
- Latest completed deals 最新已完成交易
- Top 10 M&A deals 金额最大的10笔
- Top 10 Private Equity deals 金额最大的10笔私募股权交易



更多检索条件

Search Saved searches Favourites

Global search More search criteria Clear search Alert me Save

Company name 公司名称

Enter a company name

Acquiror Target Vendor Fund Manager/General Partner Advisor

Deal types 交易类型

Acquisition IPO Planned IPO Institutional buy-out Capital increase Joint-venture MBI / MBO Management buy-in Management buy-out Merger Demerger Minority stake Share buy back Private equity Venture capital

Deal values 交易金额

Deal value Deal equity value Deal enterprise value Deal modelled enterprise value Deal total target value

Top

Min Max

All deals with a deal value

Currency

Include estimates

Time period 交易时间

From to

Announced Completed Rumoured

Geography 交易发生的地理区域或国家

Africa Eastern Europe European Union European Union enlarged (28) Far East and Central Asia Middle East North America Oceania Scandinavia South and Central America Western Europe Countries or other world regions :

Acquiror Target Vendor

Industry classifications 行业分类

Text search

Any of these words



案例

- 选择最近两周，全球对中国收并购交易



案例操作- 检索

Search Saved searches Favourites

Global search More search criteria Clear search Alert me Save

Company name
Enter a company name
 Acquiror Target Vendor Fund Manager/General Partner Advisor

Deal types
 Acquisition
 IPO
 Planned IPO
 Institutional buy-out
 Capital increase
 Joint-venture
 MBI / MBO
 Management buy-in
 Management buy-out
 Merger
 Demerger
 Minority stake
 Share buy back
 Private equity
 Venture capital

Deal values
 Deal value
 Deal equity value
 Deal enterprise value
 Deal modelled enterprise value
 Deal total target value
 Top
 Min Max
 All deals with a deal value
Currency
 Include estimates

Time period
 Last 2 weeks
 From to
 Announced Completed Rumoured

Geography
 Africa
 Eastern Europe
 European Union
 European Union enlarged (28)
 Far East and Central Asia
 Middle East
 North America
 Oceania
 Scandinavia
 South and Central America
 Western Europe
 Countries or other world regions :

 Acquiror Target Vendor

Industry classifications
Text search
Any of these words

Search



案例操作- 结果

zephyr Comprehensive M&A data with integrated detailed company information

Home > Search > Results

Back to search Launch wizard

Deals selected : for - time period Last 2 weeks (rumoured, completed-confirmed, completed-assumed, announced)
"And" - geography China (Target)

901 Deals 1 of 37 Deal value - Descending

1. Deal headline Target Acquirer Vendor Deal type Deal status Date announced Deal value	Anbang Life Insurance to transfer stake in China Merchants Bank from Anbang Wealth Insurance CHINA MERCHANTS BANK CO., LTD (China) ANBANG LIFE INSURANCE CO., LTD (China) ANBANG WEALTH INSURANCE CO., LTD (China) CHINA MERCHANTS BANK CO., LTD, a China based, Commercial banking services company Minority stake 4.99% Announced 09/11/2018 5,448,136 th USD *
2. Deal headline Target Acquirer Vendor Deal type Deal status Date completed Deal value	Anbang Insurance Group and Anbang Wealth Insurance transfer stake in China Minsheng Banking to Anbang Life Insurance CHINA MINSHENG BANKING CO., LTD (China) ANBANG LIFE INSURANCE CO., LTD (China) ANBANG INSURANCE GROUP CO., LTD (China) ANBANG WEALTH INSURANCE CO., LTD (China) CHINA MINSHENG BANKING CO., LTD, a China based, Commercial banking services company Minority stake increased from 7.64% to 17.84% Completed 07/11/2018 4,045,790 th USD *
3. Deal headline Target Acquirer Vendor Deal type Deal status Date announced Deal value	Shanghai International Port Group to sell Shanghai Xingwaitan Development and Construction to Diamond Two SHANGHAI XINGWAITAN DEVELOPMENT AND CONSTRUCTION LTD (China) DIAMOND TWO PTE LTD (Singapore) SHANGHAI INTERNATIONAL PORT (GROUP) CO., LTD (China) SHANGHAI XINGWAITAN DEVELOPMENT AND CONSTRUCTION LTD, a China based, Real estate developer company Acquisition 100% Announced 13/11/2018 1,836,117 th USD
4. Deal headline Target Acquirer Vendor	Shandong Chenming Paper Holdings seeking funding for Zhanjiang Chenming Pulp & Paper and other subsidiaries JIANGXI CHENMING PAPER INDUSTRY CO., LTD (China) UNDISCLOSED COMPANIES SHOUGUANG MEILUN PAPER CO., LTD (China) ZHANJIANG CHENMING PULP & PAPER CO., LTD (China) HUANGGANG CHENMING PULP & PAPER CO., LTD (China) SHANDONG CHENMING FINANCE LEASING CO., LTD (China) INVESTORS - JIANGXI CHENMING PAPER INDUSTRY CO., LTD, a China based, Paper manufacturer company UNDISCLOSED COMPANIES, Nonclassifiable establishments company SHOUGUANG MEILUN PAPER CO., LTD, a China based, Wood pulp manufacturer company ZHANJIANG CHENMING PULP & PAPER CO., LTD, a China based, Pulp manufacturer company HUANGGANG CHENMING PULP & PAPER CO., LTD, a China based, Pulp manufacturer company

查看完整的并购交易报告



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高级检索

高级检索

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快速检索特殊的交易

zephyr Comprehensive M&A data with integrated detailed company information

M&A deals | News | Royalty agreements

Type in search terms...

Home > Advanced search (All deals)

根据IPO& 资本市场/ PE 字段, 直接检索

All deals | **IPOs & Capital markets** | Private equity | Own Data | Deal alerts | Saved searches | Favourites | History

Grouped view | **Alphabetical List** | Find a criterion

- Deal
- Company name
- Identification numbers ▶
- Company type & status ▶
- Deal types & methods of payment ▶
- Type of deal opportunity
- Stake ▶
- Rumours
- Deals with Zephyr Editorial News
- Deal status ▶
- Time period
- Geography ▶

- Industry ▶
- Text search
- Deal values
- Company financials ▶
- Deal multiples ▶
- Stock data ▶
- Deal securities information ▶
- Ownership data ▶
- Deal regulatory bodies ▶
- Deals with multiple parties
- Deal advisors ▶
- Custom data ▶
- All deals ▶



更多检索条件

Home > Advanced search (All deals)

All deals | IPOs & Capital markets | Private equity | Own Data | Deal alerts | Saved searches | Favourites | History

Grouped view | **Alphabetical List** | Find a criterion

Deal 输入两家公司名称, 可同时将涉及两家公司的并购交易检索出来	Industry 行业检索, 行业代码 / 行业分类 / 行业关键字
Company name 输入一家公司名称, 将这家公司名下所涉及的所有并购交易检索出来	Text search 关键字检索
Identification numbers 按照编码检索, 或相应公司名下的交易	Deal values 交易金额检索
Company type & status 公司状态检索	Company financials 公司财务信息 卖方/收购方/标的方
Deal types & methods of payment 交易类型检索	Deal multiples 估值倍数
Type of deal opportunity 交易意愿检索 (购买、出售、寻求资金支持的公司)	Stock data 股票市场信息
Stake 收购持股比例搜索	Deal securities information 交易市场信息
Rumours	Ownership data 股权结构信息
Deals with Zephyr Editorial News 按照Zephyr有评论的交易进行检索	Deal regulatory bodies 监管方信息
Deal status 按照交易类型分类进行检索	Deals with multiple parties 可检索有多方参与的交易
Time period 按照时间段进行检索	Deal advisors 按照交易咨询服务商进行检索
Geography 按照交易的发生地进行检索	Custom data 按用户有无备注进行检索
交易类型分类搜索 (传闻、已公布、已完成)	All deals 交易并购交易总量

Default search page

SEARCH STRATEGY Alert me | Save | Print | Clear all steps

1. All deals 交易并购交易总量 1,805,625

Boolean search TOTAL : 1,805,625



交易类型- 可选VC/PE

All deals | **IPOs & Capital markets** | **Private equity** | **Own Data** | Deal

Grouped view | **Alphabetical List** | Find a criterion

Deal

- Company name
- Identification numbers ▶
- Company type & status ▶
- Deal types & methods of payment ▶**
 - Deal type
 - Sub-deal type
 - Method of payment
 - Financing
- Type of deal opportunity
- Stake ▶
- Rumours
- Deals with Zephyr Editorial News
- Deal status ▶
- Time period
- Geography ▶



Deal type	Sub-deal type	Method of payment	Financing
Select one or several deal types			
<input type="checkbox"/>			Acquisition
<input type="checkbox"/>	<input type="checkbox"/>		IPO <ul style="list-style-type: none"><input type="checkbox"/> Select only targets with VC / PE investment
<input type="checkbox"/>	<input type="checkbox"/>		Planned IPO <ul style="list-style-type: none"><input type="checkbox"/> Select only targets with VC / PE investment
<input type="checkbox"/>			Institutional buy-out
<input type="checkbox"/>			Capital increase
<input type="checkbox"/>			Joint-venture
<input type="checkbox"/>			MBI / MBO
<input type="checkbox"/>			Management buy-in
<input type="checkbox"/>			Management buy-out
<input type="checkbox"/>			Merger
<input type="checkbox"/>			Demerger
<input type="checkbox"/>			Minority stake



支付方式/ 投资方信息

Deal type	Sub-deal type	Method of payment	Financing
<input checked="" type="radio"/> Select deals with any marked methods of payment <input type="radio"/> Select deals with all marked methods of payment			
Select one or several methods of payment			
<input type="checkbox"/> Methods of payment			
<input type="checkbox"/> Bonds			
<input type="checkbox"/> Cash			
<input type="checkbox"/> Cash assumed			
<input type="checkbox"/> Cash Reserves			
<input type="checkbox"/> Converted Debt			
<input type="checkbox"/> Dividend			
<input type="checkbox"/> Deferred payment			
<input type="checkbox"/> Earn-out			
<input type="checkbox"/> Liabilities			
<input type="checkbox"/> Other			
<input type="checkbox"/> Shares			

Deal type	Sub-deal type	Method of payment	Financing
<input checked="" type="radio"/> Select deals with any marked deal financings <input type="radio"/> Select deals with all marked deal financings			
Select one or several deal financings:			
<input checked="" type="checkbox"/> <input type="checkbox"/> Angel Investment			
<input type="checkbox"/> Capital increase			
<input type="checkbox"/> Capital increase - converted debt			
<input type="checkbox"/> Capital increase - vendor placing			
<input type="checkbox"/> Capital injection			
<input type="checkbox"/> Convertible bond issue			
<input type="checkbox"/> Convertible loan notes			
<input type="checkbox"/> Corporate venturing			
<input type="checkbox"/> Crowd funding			
<input checked="" type="checkbox"/> <input type="checkbox"/> Development capital			
<input type="checkbox"/> Leveraged			
<input type="checkbox"/> Leveraged buy out			



交易状态

All deals | IPOs & Capital markets | Private equity | Own Data |  De

Grouped view |  Alphabetical List |  Find a criterion | Enter a

Deal

- Company name
- Identification numbers ▶
- Company type & status ▶
- Deal types & methods of payment ▶
- Type of deal opportunity
- Stake ▶
- Rumours
- Deals with Zephyr Editorial News
- Deal status ▶**
- Time period
- Geography ▶

Home > Advanced search (All deals) > Search by Current deal status

Current deal status | Rumours

Select one or several current deal status:

- Announced 已经发布的并购交易
-  Completed 已经完成的并购交易
- Completed - confirmed
- Completed - assumed 还在商议中的并购交易
-  Pending 还在商议中的并购交易
- Pending - reason not specified
- Pending - awaiting regulating approval
- Pending - awaiting shareholder approval
- Postponed 推迟的的并购交易
-  Rumour 传闻的并购交易
- Rumour - analyst speculation
- Rumour - current
- Rumour - expired
- Rumour - informal offer 撤出的并购交易



时间选择

[Home](#) > [Advanced search \(All deals\)](#) > Search by Time period

Select a time period

时间范围检索

Last 2 weeks

From to

Include deals in this time period that were

在此时间范围内，交易状态选择

Rumoured Announced Completed-confirmed Completed-assumed



交易发生地- 跨境交易检索

The screenshot shows a search interface with several tabs: 'All deals', 'IPOs & Capital markets', 'Private equity', 'Own Data', 'Deal alerts', and 'Save'. Below the tabs are options for 'Grouped view', 'Alphabetical List', and a search box labeled 'Find a criterion' with the placeholder text 'Enter a search criterion'. A list of search criteria is shown on the left, including 'Deal', 'Company name', 'Identification numbers', 'Company type & status', 'Deal types & methods of payment', 'Type of deal opportunity', 'Stake', 'Rumours', 'Deals with Zephyr Editorial News', 'Deal status', and 'Time period'. The 'Geography' criterion is highlighted with a red box. A dropdown menu is open for 'Geography', showing options: 'World region', 'Country', 'UK regions', 'Domestic deals', 'Cross border deals', and 'Own classifications'. The 'Cross border deals' option is highlighted with a red box, and a sub-menu is open for it, showing 'All cross border deals' and 'By country/world region'. The 'By country/world region' option is also highlighted with a red box. A red text annotation '按照交易的发生地进行检索-跨境检索' is placed next to the 'Deal types & methods of payment' criterion. Another red text annotation '点击Cross border deals 跨境交易按钮' is placed next to the 'Cross border deals' option in the dropdown menu.

All deals | IPOs & Capital markets | Private equity | Own Data | Deal alerts | Save

Grouped view | Alphabetical List | Find a criterion | Enter a search criterion

Deal

Company name

Identification numbers ▶

Company type & status ▶

Deal types & methods of payment ▶ **按照交易的发生地进行检索-跨境检索**

Type of deal opportunity

Stake ▶

Rumours

Deals with Zephyr Editorial News

Deal status ▶

Time period

Geography ▶

- World region
- Country
- UK regions ▶
- Domestic deals ▶
- Cross border deals** ▶ **点击Cross border deals 跨境交易按钮**
 - All cross border deals ▶
 - By country/world region**
- Own classifications

SEARCH STRAT

X 1. All deals



交易发生地- 跨境交易检索

Domestic **Cross border**

World regions Countries

Country of target company **选择标的方国家**

<input type="checkbox"/> Cape Verde <input type="checkbox"/> Cayman Islands <input type="checkbox"/> Central African Republic <input type="checkbox"/> Chad <input type="checkbox"/> Chile <input checked="" type="checkbox"/> China <input type="checkbox"/> Colombia <input type="checkbox"/> Comoros <input type="checkbox"/> Congo <input type="checkbox"/> Cook Islands <input type="checkbox"/> Costa Rica <input type="checkbox"/> Côte D'Ivoire <input type="checkbox"/> Croatia <input type="checkbox"/> Cuba <input type="checkbox"/> Curaçao	Number of selected countries: 1 Number of selected deals: 22,091
	World regions 1 - 1

Country of acquirer company **选择收购方国家**

<input type="checkbox"/> El Salvador <input type="checkbox"/> Equatorial Guinea <input type="checkbox"/> Eritrea <input type="checkbox"/> Estonia <input type="checkbox"/> Ethiopia <input type="checkbox"/> Falkland Islands <input type="checkbox"/> Faroe Islands <input type="checkbox"/> Federated States of Micronesia <input type="checkbox"/> Fiji <input type="checkbox"/> Finland <input checked="" type="checkbox"/> France <input type="checkbox"/> French Guiana <input type="checkbox"/> French Polynesia <input type="checkbox"/> Gabon <input type="checkbox"/> Gambia	Number of selected countries: 2 Number of selected deals: 14,174
	<input checked="" type="checkbox"/> Anguilla <input checked="" type="checkbox"/> France

Cancel OK

行业选择

Industry ▶ Text search
Text search UK SIC 2007
Deal value US SIC
Company f NACE Rev.2
Deal multi NAICS 2017
Stock data Major
Deal secur Zephu
Ownership Own c
Deal regulatory b
Deals with multip
Deal advisors ▶
Custom data ▶
All deals ▶

Home > Advanced search (All deals) > Search by US SIC

Text search Industry classifications Major sectors Zephus classification

Load from disk

Select the industry classification you wish to use for your selection: US SIC

All codes Primary codes only

Enter word(s) and/or code(s) separated by a space or a comma and click on "Search"

Activate the check-box(es) corresponding to the industry(ies) you wish to select:

- 43. United States postal service
- 44. Water transportation
- 45. Transportation by air
- 46. Pipelines, except natural gas
- 47. Transportation services
- 48. Communications
- 49. Electric, gas and sanitary services
- 50. Wholesale trade, durable goods
- 51. Wholesale trade, nondurable goods
- 52. Building materials, hardware, garden supply, and mobile home dealers

Match: Acquiror OR Target OR Vendor

Number of selected codes: 1
Number of selected deals: 51,369

Code - Description
 49. Electric, gas and sanitary services

Cancel OK

可选该行业所在持方



估值倍数

Industry ▶

Text search

Deal values

Company financials ▶

Deal multiples ▶ Pre deal multiples

Stock data ▶

Post deal multiples [Home](#) > [Advanced search \(All deals\)](#) > Search by Pre deal multiples

Deal securities in ▶

Future deal multiples

Ownership data ▶

Deal regulatory bodies ▶

Deals with multiple parties ▶

Deal advisors ▶

Custom data ▶

All deals ▶

Pre deal multiples Post deal multiples Future deal multiples

Select a variable :

- Operating revenue/turnover
- EBITDA
- EBIT
- Profit before tax
- Profit after tax
- Net profit
- Total assets
- Net assets
- Shareholders funds
- Market capitalisation

Define one or several of the following criteria. The search will match the defined criteria

	Min	Max	
Deal value multiple on operating revenue/turnover	<input type="text"/>	<input type="text"/>	<input type="radio"/> All deals with a known multiple
Equity value multiple on operating revenue/turnover	<input type="text"/>	<input type="text"/>	<input type="radio"/> All deals with a known multiple
Enterprise value multiple on operating revenue/turnover	<input type="text"/>	<input type="text"/>	<input type="radio"/> All deals with a known multiple
Modelled enterprise value multiple on operating revenue/turnover	<input type="text"/>	<input type="text"/>	<input type="radio"/> All deals with a known multiple
Total target value multiple on operating revenue/turnover	<input type="text"/>	<input type="text"/>	<input type="radio"/> All deals with a known multiple

Use calculated / un-confirmed value when actual value is not available

Include deals with unknown multiple

For targets with several types of accounts, the search is based on Unconsolidated statements. [\[Modify filter\]](#)

按照不同估值模型

设置比例范围进行检索



案例

- 举例1：走出去战略提供支持- 选择中国并购奥地利企业的案例
- 举例2：近半年已完成的外国在中国投资的并购交易



案例1- 检索

走出去战略提供支持- 选择中国并购奥地利企业的案例

The screenshot shows a search interface with the following elements:

- Navigation tabs: All deals, IPOs & Capital markets, Private equity, Own Data, Deal alerts, Save.
- View options: Grouped view, Alphabetical List, Find a criterion (with a search input field).
- Filter categories:
 - Deal
 - Company name
 - Identification numbers ▶
 - Company type & status ▶
 - Deal types & methods of payment ▶
 - Type of deal opportunity
 - Stake ▶
 - Rumours
 - Deals with Zephyr Editorial News
 - Deal status ▶
 - Time period
 - Geography** (highlighted in red) with sub-options:
 - World region
 - Country
 - UK regions ▶
 - Domestic deals ▶
 - Cross border deals** (highlighted in red) with sub-option: All cross border deals ▶
 - Own classifications
 - By country/world region** (highlighted in red)
- SEARCH STRAT
- 1. All deals



案例1- 检索跨境交易

走出去战略提供支持- 选择中国并购奥地利企业的案例

Home > Advanced search (All deals) > Search by Cross border deals

Domestic **Cross border**

World regions Countries

Country of target company **选择标的方国家为奥地利**

Countries	World regions
<input type="checkbox"/> Albania <input type="checkbox"/> Algeria <input type="checkbox"/> Andorra <input type="checkbox"/> Angola <input type="checkbox"/> Anguilla <input type="checkbox"/> Antigua and Barbuda <input type="checkbox"/> Argentina <input type="checkbox"/> Armenia <input type="checkbox"/> Aruba <input type="checkbox"/> Australia <input checked="" type="checkbox"/> Austria <input type="checkbox"/> Azerbaijan <input type="checkbox"/> Bahamas <input type="checkbox"/> Bahrain	Number of selected countries: 1 Number of selected deals: 9,667
	World regions 1 - 1 <input checked="" type="checkbox"/> Austria

Country of acquiror company **选择收购方国家为中国**

Countries	World regions
<input type="checkbox"/> Albania <input type="checkbox"/> Algeria <input type="checkbox"/> Andorra <input type="checkbox"/> Angola <input type="checkbox"/> Anguilla <input type="checkbox"/> Antigua and Barbuda <input type="checkbox"/> Argentina <input type="checkbox"/> Armenia <input type="checkbox"/> Aruba <input type="checkbox"/> Australia <input type="checkbox"/> Austria <input type="checkbox"/> Azerbaijan <input type="checkbox"/> Bahamas <input type="checkbox"/> Bahrain	Number of selected countries: 1 Number of selected deals: 9,667
	World regions 1 - 1 <input checked="" type="checkbox"/> China

Cancel OK



案例1- 检索结果

走出去战略提供支持- 选择中国并购奥地利企业的案例

All deals | IPOs & Capital markets | Private equity | Own Data | Deal alerts | Saved searches | Favourites | History

Grouped view | Alphabetical List | Find a criterion

Deal
Company name
Identification numbers ▶
Company type & status ▶
Deal types & methods of payment ▶
Type of deal opportunity
Stake ▶
Rumours
Deals with Zephyr Editorial News
Deal status ▶
Time period
Geography ▶

Industry ▶
Text search
Deal values
Company financials ▶
Deal multiples ▶
Stock data ▶
Deal securities information ▶
Ownership data ▶
Deal regulatory bodies ▶
Deals with multiple parties
Deal advisors ▶
Custom data ▶
All deals ▶

Default search page

SEARCH STRATEGY Alert me Save Print Clear all steps

1. Cross border deals: China (acquiror); Austria (target) 9,667

Boolean search Refresh

Launch wizard Summary records **View list of deals**

TOTAL : 9,667

中国并购奥地利交易数量9667条



案例1- 列表查看

走出去战略提供支持- 选择中国并购奥地利企业的案例

Hide

SEARCH STRATEGY Add a search step Alert me Save Clear all steps

1. Cross border deals: China (acquiror); Austria (target) 9,66

Boolean search Refresh ? TOTAL : 9,66

9667 Deals of 387 Currency Columns Save Delete Alert me Export Send Print

	Deal Number	Acquiror name	Acquiror country code	Target name	Target country code	Deal type	Deal status	Deal value th USD	Add
1.	1909641...	PETROCHINA CO., LTD	CN	SAUDI ARABIAN OIL COMPANY	SA	Minority stake 5%	Rumour	150,000,000....	^
2.	1909168...	EXXONMOBIL CORPORATION	US	BP PLC	GB	Acquisition 100%	Rumour	140,640,614....	
3.	1909075...	AT&T CORPORATION	US	VODAFONE GROUP PLC	GB	Acquisition 100%	Rumour -...	132,680,303....	
4.	1909328...	CHINA NATIONAL TOBACCO CORPORATION	CN	IMPERIAL BRANDS PLC	GB	Acquisition 100%	Rumour	72,584,766.17*	
5.	1909141...	CHINA MINMETALS CORPORATION	CN	ANGLO AMERICAN PLC	GB	Acquisition 100%	Rumour -...	37,258,455.79*	
6.	1909064...	CHINA MOBILE COMMUNICATIONS CORPO...	CN	VODAFONE GROUP PLC	GB	Minority stake 20%	Rumour -...	37,165,721.75*	
7.	1909620...	GREAT WALL MOTOR CO., LTD	CN	FIAT CHRYSLER AUTOMOBILES NV'S JEEP...	NL	Acquisition 100%	Rumour	33,500,000.00*	
8.	1909210...	PEUGEOT SA	FR	FIAT CHRYSLER AUTOMOBILES NV	NL	Acquisition 100%	Rumour	32,000,000.00*	
9.	1909280...	TAIWAN SEMICONDUCTOR MANUFACTURI...	TW	INFINEON TECHNOLOGIES AG	DE	Acquisition 100%	Rumour -...	26,803,179.00*	
10.	1909112...	EXXONMOBIL CORPORATION	US	ANADARKO PETROLEUM CORPORATION	US	Acquisition 100%	Rumour -...	26,027,072.00*	
11.	1601115...	CHINA NATIONAL PETROLEUM CORPORAT...	CN	NEFTYANAYA KOMPANIYA ROSNEFT OAO	RU	Minority stake 19.5%	Rumour -...	23,275,919.86*	
12.	1909259...	TSINGHUA UNIGROUP LTD	CN	MICRON TECHNOLOGY INC.	US	Acquisition 100%	Rumour -...	23,000,000.00*	
13.	1909631...	KOREA ELECTRIC POWER CORPORATION	KR	NUGENERATION LTD	GB	Acquisition 100%	Rumour	20,384,493.17*	
14.	1909313...	INTEL CORPORATION	US	GLOBALFOUNDRIES INC.	US	Acquisition 100%	Rumour -...	20,000,000.00*	
15.	1601300...	SINOPEC BEIJING YANHUA PETROCHEMIC...	CN	BG GROUP PLC'S BRAZILIAN BUSINESS	BR	Minority stake unknown %	Rumour -...	20,000,000.00*	
16.	1907193...	MICROSOFT CORPORATION	US	TOSHIBA MEMORY CORPORATION	JP	Acquisition 100%	Rumour -...	19,485,574.75*	
17.	1947756...	YUM CHINA HOLDINGS INC.	US	YUM CHINA HOLDINGS INC.	US	Institutional buy-out 100%	Rumour	17,600,000.00*	
18.	475872	UNICREDITO ITALIANO SPA	IT	BANK AUSTRIA CREDITANSTALT AG	AT	Acquisition increased from 17....	Completed	16,280,281.32*	
19.	1601122...	TELECOM ITALIA SPA	IT	TELEKOM AUSTRIA AG	AT	Acquisition 100%	Rumour -...	14,039,352.19*	
20.	1909415...	JC FLOWERS & COMPANY LLC	US	STARWOOD HOTELS & RESORTS WORLD...	US	Institutional buy-out 100%	Rumour -...	13,964,884.00*	
21.	1909104...	ATNOMOTO CO. INC	JP	SYMBICE AC	DE	Acquisition 100%	Rumour -...	13,607,111.00*	

点击交易号码进入详细报告



案例1- 详细报告

走出去战略提供支持- 选择中国并购奥地利企业的案例

Home > Advanced search (All deals) > List of Deals > Deal records (Standard report)

yuehan cui

Edit Alert me Tell us Currency Sections Export Send Print

18 of 9,667

HVB transfers BA-CA stake to UniCredit

Deal No 475872

Deal overview

Deal type Acquisition increased from 17.45% to 94.98%
Deal status Completed
Deal value 16,280,281 th USD *

Target name	Country	Activity	BvD ID number
 BANK AUSTRIA CREDITANSTALT AG	Austria	 Banking services	ATFEB46588
Acquirer name	Country	Activity	BvD ID number
 UNICREDITO ITALIANO SPA	Italy	 Banking services	IT00348170101
Vendor name	Country	Activity	BvD ID number
 BAYERISCHE HYPO- UND VEREINSBANK AG	Germany	 Banking services Investment banking services	DEFEB46802

Regulatory bodies n.a.

Deal structure & dates

Deal type	Acquisition increased from 17.45% to 94.98%	Deal status	Completed
Deal sub-type	Restructuring	Rumour date	12/09/2006
Deal financing	n.a.	Announced date	12/09/2006
Deal method of payment	Cash (16,280,281 th USD)	Completed date	10/01/2007

Deal values

Deal value	16,280,281 th USD *	Native currency	EUR
Deal equity value	n.a.	Modelled Fee Income	41,000 th USD
Deal enterprise value	n.a.		
Deal modelled enterprise value	n.a.		
Deal total target value	20,998,686 th USD *		

Pre-deal target financials & multiples

Layout

- Back
- New search
- Modify current search
- Batch search
- Report format
- Display deal information
 - Deal overview
 - Deal structure & dates
 - Deal values
 - Deal financials & multiples
 - Deal stock prices
 - Deal comments & rationale
 - Deal advisors
 - Note
- Documentation
 - Editorial
 - Source information
 - Display company information
 - Target
 - Acquirer
 - Vendor

 = View more deals related to a company or a sector



案例2- 检索发生地

近半年已完成的外国在中国投资的并购交易

The screenshot shows a search interface with several navigation tabs at the top: 'All deals', 'IPOs & Capital markets', 'Private equity', 'Own Data', and 'Deals'. Below the tabs, there are three main options: 'Grouped view', 'Alphabetical List', and 'Find a criterion' with an input field 'Enter a s...'. A list of filters is displayed on the left, including 'Deal', 'Company name', 'Identification numbers', 'Company type & status', 'Deal types & methods of payment', 'Type of deal opportunity', 'Stake', 'Rumours', 'Deals with Zephyr Editorial News', 'Deal status', and 'Time period'. The 'Geography' filter is expanded, showing 'World region', 'Country', 'UK regions', 'Domestic deals', 'Cross border deals', and 'Own classifications'. The 'Country' option is highlighted in blue and has the red text '检索发生地' overlaid on it.



案例2- 检索

近半年已完成的外国在中国投资的并购交易

选择中国，并选择作为标的方

World region Country UK region, Postcode area, City UK Postcode

All addresses Primary addresses only Additional addresses only

Enter word(s) and/or code(s) separated by a space or a comma and click on "Search"

china

1 - 8

Region, country

- Central China
- China (CN)
- East China
- North China
- North East China
- North West China

Select one or several countries:

- Afghanistan (AF)
- Albania (AL)
- Algeria (DZ)
- Andorra (AD)
- Angola (AO)
- Anguilla (AI)
- Antigua and Barbuda (AG)
- Argentina (AR)
- Armenia (AM)
- Aruba (AW)
- Australia (AU)

Match: Acquiror OR Target OR Vendor

Number of selected countries : 1

Number of selected deals: 161,528

Country

- China (CN)

Cancel OK



案例2-检索发生时间期间

近半年已完成的外国在中国投资的并购交易

All deals | IPOs & Capital markets | Private equity

Grouped view | Alphabetical List | Find a c

Deal

Company name

Identification numbers ▶

Company type & status ▶

Deal types & methods of payment ▶

Type of deal opportunity

Stake ▶

Rumours

Deals with Zephyr Editorial News

Deal status ▶

Time period

Geography ▶

选择时间期间，并选择已完成状态

Select a time period

Last 6 months

From dd/mm/yyyy to dd/mm/yyyy

Include deals in this time period that were

Rumoured Announced Completed-confirmed Completed-assumed



案例2- 检索发生地

近半年已完成的外国在中国投资的并购交易

目的是，把中国本身作为并购方和卖方的企业排除

World region Country UK region, Postcode area, City UK Postcode

All addresses Primary addresses only Additional addresses only

Enter word(s) and/or code(s) separated by a space or a comma and click on "Search"

china

1 - 8

- Region, country
- Central China
- China (CN)
- East China
- North China
- North East China
- North West China

Select one or several countries:

- Afghanistan (AF)
- Albania (AL)
- Algeria (DZ)
- Andorra (AD)
- Angola (AO)
- Anguilla (AI)
- Antigua and Barbuda (AG)
- Argentina (AR)
- Armenia (AM)
- Aruba (AW)
- Australia (AU)

Match: Acquiror OR Target OR Vendor

Number of selected countries : 1

Number of selected deals: 134,991

- Country
- China (CN)

Cancel OK



案例2- 改变布尔逻辑式

近半年已完成的外国在中国投资的并购交易

由默认的And, 改为And not

SEARCH STRATEGY Alert me Save Print Clear all steps

<input checked="" type="checkbox"/> 1. Country (primary addresses): China (CN) (Target)	161,528
<input checked="" type="checkbox"/> 2. Time period: Last 6 months (completed-confirmed)	36,205
<input checked="" type="checkbox"/> 3. Country (primary addresses): China (CN) (Acquiror OR Vendor)	134,991

Boolean search Refresh ? TOTAL : 602

Launch wizard Summary records View list of deals



案例2- 交易列表

近半年已完成的外国在中国投资的并购交易

Home > Advanced search (All deals) > List of Deals

SEARCH STRATEGY Add a search step Alert me Save Clear all steps

1. Country (primary addresses): China (CN) (Target) 161,528
 2. Time period: Last 6 months (completed-confirmed) 36,205
 3. Country (primary addresses): China (CN) (Acquiror OR Vendor) 134,991

Boolean search: 1 And 2 And Not 3 TOTAL : 602

602 Deals 1 of 25

	Deal Number	Acquiror name	Acquiror country code	Target name	Target country code	Deal type	Deal status	Deal value th USD	Add
1.	1943027...	CARLYLE GROUP LP	US	ANT FINANCIAL SERVICES GROUP	CN	Minority stake unknown %	Completed	14,000,000.00*	
2.	1907219...			CHINA TOWER CORPORATION LTD	CN	Initial public offering 26.5% o...	Completed	7,491,008.72	
3.	1941013...			FOXCONN INDUSTRIAL INTERNET CO., LTD	CN	Initial public offering 10% on...	Completed	4,242,832.92	
4.	1943051...	CANADA PENSION PLAN INVESTMENT BO...	CA	GOODMAN CHINA LOGISTICS HOLDING L...	CN	Institutional buy-out unknown...	Completed	1,750,000.00	
5.	1943045...	SB CHINA VENTURE CAPITAL LTD	VG	BEIJING SENSETIME TECHNOLOGY DEVEL...	CN	Minority stake unknown %	Completed	1,000,000.00*	
6.	1943017...			JIANGXI BANK CO., LTD	CN	Initial public offering 20.004%...	Completed	952,815.96	
7.	1943040...	GRAND METROPOLITAN INTERNATIONAL...	GB	SICHUAN SWELLFUN CO., LTD	CN	Acquisition increased from 39....	Completed	885,016.52	
8.	1943036...			SHENZHEN MINDRAY BIO-MEDICAL ELECT...	CN	Initial public offering 10% on...	Completed	857,938.24	
9.	1907250...			CONTEMPORARY AMPEREX TECHNOLOGY...	CN	Initial public offering 10% on...	Completed	853,941.63	
10.	1943057...	WARBURG PINCUS LLC	US	XINYI (SHANGHAI) ENTERPRISE MANAGE...	CN	Institutional buy-out 50%	Completed	800,000.00	
11.	1943013...			SHANDONG GOLD MINING CO., LTD	CN	Capital Increase 15% on Main...	Completed	616,402.18	
12.	1943069...	INVESTORS		HANGZHOU NETEASE CLOUD MUSIC TECH...	CN	Minority stake unknown %	Completed	600,000.00*	
13.	1943045...	ALIBABA GROUP HOLDING LTD	KY	MEGVII TECHNOLOGY INC.	CN	Minority stake unknown %	Completed	600,000.00*	
14.	1943049...	GENERAL ATLANTIC CORPORATION	US	SHANGHAI ZHENGDA XIAMALAYA NETWO...	CN	Minority stake unknown %	Completed	584,206.04*	
15.	1907250...			AVARY HOLDING (SHENZHEN) CO., LTD	CN	Initial public offering 25% on...	Completed	541,423.03	
16.	1943049...	JD.COM INC.	KY	DADA NEXUS LTD	CN	Capital Increase unknown stak...	Completed	500,000.00*	
17.	1943056...	CARLYLE GROUP LP	US	SHANGHAI LANTU INFORMATION TECHNO...	CN	Minority stake unknown %	Completed	450,000.00*	



5

数据处理

基本用法- 单/多笔交易

1. 根据业务需要，制定好搜索策略，查看交易结果列表

The screenshot displays the Zephyr M&A data search interface. At the top, the header reads "zephyr Comprehensive M&A data with integrated detailed company information". Below this, there are navigation tabs for "M&A deals", "News", and "Royalty agreements". A search bar is present with the placeholder text "Type in search terms..." and a "Search" button. To the right of the search bar are links for "Submit your deals", "Alerts", and "Settings".

The main navigation area includes "Home > Advanced search (All deals)" and a series of tabs: "All deals", "IPOs & Capital markets", "Private equity", "Own Data", "Deal alerts", "Saved searches", "Favourites", and "History". Below these tabs, there are options for "Grouped view", "Alphabetical List", and "Find a criterion" with a search input field.

The search filters are organized into two columns. The left column includes: Deal, Company name, Identification numbers, Company type & status, Deal types & methods of payment, Type of deal opportunity, Stake, Rumours, Deals with Zephyr Editorial News, Deal status, Time period, and Geography. The right column includes: Industry, Text search, Deal values, Company financials, Deal multiples, Stock data, Deal securities information, Ownership data, Deal regulatory bodies, Deals with multiple parties, Deal advisors, Custom data, and All deals.

Below the filters, there is a checkbox for "Default search page". The "SEARCH STRATEGY" section includes buttons for "Alert me", "Save", "Print", and "Clear all steps". It shows a list of search steps:

Step	Search result	Search result
1. All deals	1,805,625	1,805,625
2. Time period: Last year (rumoured, completed-confirmed, completed-assumed, announced)	141,890	141,890

The total number of results is displayed as "TOTAL : 141,890". At the bottom, there are buttons for "Launch wizard", "Summary records", and "View list of deals", which is highlighted with a red box.



基本用法

2. 通过 “Add” 按钮，根据需要，调整默认列表表头

Home > Advanced search (All deals) > List of Deals

141890 Deals of 5676

SEARCH STRATEGY

Step result Search result

1. All deals 1,805,625 1,805,625

2. Time period: Last year (rumoured, completed-confirmed, completed-assumed, announced) 141,890 141,890

Boolean search 1 And 2 Refresh

TOTAL : 141,890

141890 Deals of 5676

Deal Number Acquiror name Acquiror country code Target name Target country code Deal type Deal status Deal value th USD

1. 1941150... ENEL SPA IT ENEL AMERICAS SA CL Capital increase from 51.8% t... Announced 190,877,959...

2. 1941042... KINGDOM of TUNIS REPUBLIC US Minority stake unknown % Rumour 150,000,000...

3. 1941142... FINESTEIT OOO RU FINANSOVAYA GRUPPA BUDUSHCHEE PAO RU Acquisition 88.3% Completed 137,541,369...

4. 1941043... BERKSHIRE HATHAWAY INC. US Acquisition Rumour 116,000,000...

5. 1941025... AKAMAI TECHNOLOGIES INC. US Acquisition 100% Rumour 111,413,716...

6. 1909123... AT&T INC. US TIME WARNER INC. US Acquisition 100% Completed 108,700,000.00

7. 1941021... WHAT IF Y NOT EVERTHING INC. US Minority stake unknown % Rumour 100,000,000.00

8. 1941075... APPLE INC. US APPLE INC. US Share buyback 11.926% Announced 100,000,000.00

9. 1941054... MR PAUL JACOBS QUALCOMM INC. US Institutional buy-out 100% Rumour 88,999,441.00*

10. 1941097... WALT DISNEY COMPANY, THE US TWENTY-FIRST CENTURY FOX INC. US Acquisition 100% Bid 2 Increa... Pending -... 85,100,000.00

11. 1941021... AMAZON.COM INC. US COSTCO WHOLESALE CORPORATION US Acquisition 100% Rumour -... 82,442,127.00*

12. 1941013... WALT DISNEY COMPANY, THE US TWENTY-FIRST CENTURY FOX INC. US Acquisition 100% Withdrawn... Withdrawn 77,072,000.00

13. 1941110... SAUDI ARABIAN OIL COMPANY SA SAUDI BASIC INDUSTRIES CORPORATION... SA Acquisition 70% Rumour 70,000,000.00*

14. 1909646... CVS HEALTH CORPORATION US AETNA INC. US Acquisition 100% Pending 69,000,000.00*

15. 1941049... CIGNA CORPORATION US EXPRESS SCRIPTS HOLDING COMPANY US Acquisition 100% Pending 67,000,000.00*

16. 1941095... COMCAST CORPORATION US TWENTY-FIRST CENTURY FOX INC. US Acquisition 100% Withdrawn 64,839,372.00

17. 1941118... INVESTORS TESLA INC. US Acquisition increased from 25... Withdrawn 64,000,000.00*

18. 1909440... BAYER AG DE MONSANTO COMPANY US Acquisition 100% Completed 63,000,000.00*

19. 1941056... TAKEDA PHARMACEUTICAL CO. LTD JP CHIRE PLC GB Acquisition 100% Pending - 62,272,786.00

Yuehan Cui

Back to search

Search

New search

Modify current search

Batch search

Define the format

List format

Analysis

Volume and value tables

Advisor league tables

Company league tables

Deal multiples summary

Analysis of deal financials

Add



基本用法

3. 查看单笔并购交易数据

US lawmakers urge examination of Sprint's acquisition by T-Mobile		基本描述		Deal No 1909545396	
Deal overview					
Deal type	Acquisition 100%	交易类型			
Deal status	Announced	交易状态			
Deal value	59,000,000 th USD *	交易金额			
Target name					
 KTMINE	SPRINT CORPORATION	标的方			
Country	United States of America			Activity	BvD ID number
				 Wired telecommunications services holding company	US461170005
				 Wireless telecommunications services holding company	
Acquiror name					
 KTMINE	T-MOBILE US INC.	收购方			
Country	United States of America			Activity	BvD ID number
				 Wireless telecommunications services holding company	US200836269
				 Feature phones and smartphones retailer	
				 Online feature phones and smartphones retailer	
Vendor name					
 KTMINE	SHAREHOLDERS	卖方			
 KTMINE	SOFTBANK GROUP CORPORATION			Activity	BvD ID number
				 Shareholders	n.a.
				 Mobile telecommunications services holding company	JP1010401056795
				 Broadband service provider holding company	
				 Internet advertising services holding company	
				 Magazine and book publisher holding company	
				 Online banking services holding company	
				 Online computer and software retailer holding company	
				 Software developer holding company	
Regulatory bodies					
	Committee on Foreign Investment in the United States (United States), Department of Justice (United States), Federal Communications Commission (United States)				
Deal structure & dates					
Deal type	Acquisition 100%	交易类型		Deal status	Announced
Deal sub-type	Public takeover	资金来源方式、支付方式		Announcement date	17/02/2017
Deal financing	n.a.	传言时间、公布时间、完成时间		Announced date	29/04/2018
Deal method of payment	Cash (59,000,000 th USD)			Expected completion date	n.a.
	Liabilities				
Deal values					
Deal value	59,000,000 th USD *	交易金额		Native currency	USD
Deal equity value	26,981,000 th USD				
Deal enterprise value	59,000,000 th USD				
Deal modelled enterprise value	58,909,000 th USD				
Deal total target value	59,000,000 th USD *				



基本用法

Pre-deal target financials & multiples

SPRINT CORPORATION

估值

Interim / quarterly financials are available for this target company. If you wish to display this data then please use the "Layout" link to change the information displayed.

Consolidated statements

标的方的财务数据
以及对应的交易金额所计算出的估值倍数

	31/03/2018 12 months Unqual Local GAAP Adjusted in USD	31/03/2018 Deal value multiples	31/03/2018 Equity value multiples	31/03/2018 Enterprise value multiples	31/03/2018 Modelled enterprise value multiples	31/03/2018 Total target value multiples
Pre-deal target operating revenue/turnover	32,406,000	1.82	0.83	1.82	1.82	1.82
Pre-deal target EBITDA	11,264,000 ²	5.24	2.40	5.24	5.23	5.24
Pre-deal target EBIT	2,684,000	21.98	10.05	21.98	21.95	21.98
Pre-deal target profit before tax	303,000.00	194.72	89.05	194.72	194.42	194.72
Pre-deal target profit after tax	289,000.00	204.15	93.36 ⁴	204.15	203.84	204.15
Pre-deal target net profit	7,389,000	7.98	3.65	7.98	7.97	7.98
Pre-deal target total assets	85,459,000	0.69	0.32	0.69	0.69	0.69
Pre-deal target net assets	26,419,000	2.23	1.02	2.23	2.23	2.23
Pre-deal target shareholders funds	26,356,000	2.24	1.02 ²	2.24	2.24	2.24
Pre-deal target market capitalisation	19,534,866	3.02	1.38	3.02	3.02	3.02

⁴ P/E ratio

² Price to book value

³ Ebitda displayed for banks is the Pre-Impairment Operating Profit (corresponding to the sum of lines 72900, 72200 and 72300 on Orbis Bank Focus)

Deal stock prices

股票市场信息

Offer price	6.62 USD
Offer price (Native currency)	6.62 USD
Bid premium - Rumour Date	-26.48 % (16/02/2017)
Bid premium - Announced Date	1.80 % (27/04/2018)
Unaffected Bid premium	<input type="button" value="Calculate"/>

Target name:

SPRINT CORPORATION

Stock price 3 months prior to rumour	7.49 USD (17/11/2016)
Stock price 3 months prior to announcement	5.27 USD (29/01/2018)
Stock price prior to rumour	9.00 USD (16/02/2017)
Stock price prior to announcement	6.50 USD (27/04/2018)
Stock price at completion date	n/a

标的方在交易前、交易中、交易后的股价变动信息



基本用法

Zehpyr对此次交易的评论

Deal comments & rationale

Comments On 17/02/17 it was reported that Softbank Group Corporation is considering selling Sprint Corporation, an Overland Park, Kansas-based wired telecommunications service provider holding company. Based on Sprint's closing share price of USD 9 on 16/02/17 (the last trading day before the report) and the 3,987,167,109 shares outstanding, a calculated at an estimated USD 35,884,503,981. The report came after it was also reported that Softbank is considering making a bid to acquire T-Mobile US Inc., and a sale could improve the chances of the concurrent transaction receiving regulatory approvals. Talks are due to commence in April 2017 however, no further details have been reported. On 10/05/17 it was reported that T-Mobile US Inc., is a strong candidate to acquire Sprint Corporation. Based on the closing share price of Sprint, of USD 7.90, on 09/05/17, the last day before this statement, and based on 3,987,167,109 shares outstanding, it can be calculated a market capitalisation of USD 31,498,620,161. On 20/06/17 it was reported that T-Mobile US is preparing a merger agreement to acquire Sprint Corporation, it was also reported that two mobile device carriers were in discussions to consolidate, as a way to navigate a closely regulated market. Based on the closing share price of Sprint of USD 7.93, on 19/06/17, the last trading day before based on 3,990,960,531 shares outstanding of the company, a market capitalisation of USD 31,648,317,011 can be calculated. No further details were disclosed. On 28/07/17 it was reported that Sprint has proposed a deal whereby Charter Communications Inc. would acquire Sprint by way of a newly created entity, which would be controlled by Softbank Group Corporation. Based on the 3,990,960,531 shares outstanding and a closing share price of USD 8.20 on 27/07/17, the last trading day prior to capitalisation of USD 32,725,876,354 can be estimated. As part of an alliance between Charter and Comcast Corporation, any deal between Charter and Sprint would require Comcast's approval. On 31/07/17 it was announced that Charter has no interest in acquiring Sprint. Based on the 3,990,960,531 shares outstanding and a closing share price of USD 8.22 on 28/07/17, the last trading day prior to the deal, a market capitalisation of USD 32,809,897,566 can be estimated. Reportedly, Sprint's new board of directors, including On 18/09/17 it was reported that T-Mobile and Sprint are discussing a deal whereby T-Mobile would acquire Sprint in an all-shares transaction. Based on the 3,996,883,400 shares outstanding, and a closing share price of USD 7.68 on 18/09/17, the last trading day prior to the latest report, Sprint's market capitalisation can be estimated at USD 3,996,883,400 shares outstanding and a closing share price of USD 7.12 on 13/10/17, the last trading day prior to the latest report, Sprint's market capitalisation can be estimated at USD 28,457,809,808. No further details were disclosed. On 14/10/17 it was reported that Softbank Group Corporation has reached a broad agreement for a transaction whereby T-Mobile US would acquire Sprint via a shares swap. Reportedly, a definitive agreement could be reached in the next month. A deal would require approval from the Federal Communications Commission and the Department of Justice. On 23/10/17 it was reported that T-Mobile US and Sprint could still be working on potential merger transaction as T-Mobile reported solid gains on customer and revenue during Q3 results. Based on the 3,996,883,400 shares outstanding and a closing share price of USD 6.93 on 22/10/17, the last trading day prior to the latest report, Sprint's market capitalisation can be estimated at USD 27,698,401,962. No further details were disclosed. On 30/10/17 it was reported that SoftBank may reconsider the merger between Sprint and T-Mobile due to the fears of losing control of the combined company. Reportedly, SoftBank and other Sprint shareholders would control around 40 per cent of the combined company. However, Mr Masayoshi Son, CEO of SoftBank is now concerned about the 3,996,883,400 shares outstanding and a closing share price of USD 6.99 on 27/10/17, the last trading day prior to the latest report, Sprint's market capitalisation can be estimated at USD 27,938,214,966. No further details were disclosed. On 01/11/17 it was reported that the merger deal between Sprint and T-Mobile could have failed, due to disagreements over the future ownership of Sprint. Based on the 3,996,883,400 shares outstanding and a closing share price of USD 6.54 on 31/10/17, the last trading day prior to the latest report, Sprint's market capitalisation can be estimated at USD 26,148,317,011. No further details were disclosed. On 10/04/18 it was reported that T-Mobile US and Sprint Corporation have restarted negotiations. Reportedly, Sprint has a market capitalisation of USD 25 billion. No further details were disclosed. On 29/04/18 it was reported that T-Mobile is close to USD 24 billion value for Sprint, under the agreements being discussed Deutsche Telekom AG would receive a 42 per cent stake and 69 per cent of the voting interest in the combined company. Based on Sprint 3,996,883,400 shares outstanding and the closing share price of USD 6.50 on the market capitalisation of USD 25,979,742,100. On 29/04/18 it was announced that T-Mobile has entered into a definitive agreement to acquire Sprint Corporation in an all shares transaction based on an exchange ratio of 0.10256 T-Mobile shares for each Sprint share, for an enterprise value of approximately 59 billion. Based on T-Mobile closing share price of USD 64.52 on 27/04/18, the 1 announcement, an offer price of USD 6.617 can be calculated. Based on Sprint's closing share price of USD 6.50 on 27/04/18, an announcement bid premium of 1.8 per cent can be calculated. Based on Sprint's closing share price of USD 9.00 on 16/02/17, the last day of trading before the rumour, a rumour discount of -26.478 can be calculated. On 04/06/18 it was reported that Mr Makan Delrahim, the man who heads the antitrust efforts for the US Department of Justice (DOJ), said that he can't see many differences with one less distributor in the wireless service. On 15/06/18 it was reported that Sprint and T-Mobile US will file a merger application with the Federal Communications Commission on 18/06/18 to receive regulatory approval. The US Department of Justice is also exploring the transaction. The Committee on Foreign Investment will also review it. On 27/06/18 it was reported that The New York attorney general's office is investigating how the acquisition of Sprint by T-Mobile could impact the competition in the pay-as-you-go wireless market. On 03/07/18 it was reported that a group of US lawmakers are intending to urge President Donald Trump and his administration to examine the acquisition of Sprint by T-Mobile, due to the former's ties to the Chinese government, since according to them, the transaction represents a threat to American security. Mr Steve Mnuchin, the Treasury Secretary. Further details were not disclosed.

从第一次交易传言发出，到之后所有的过程，以及中间出现的每一个里程碑都有记录及评论。

Rationale On 29/04/18 Mr John Legere, current President and Chief Executive Officer of T-Mobile US, said: "This combination will create a fierce competitor with the network scale to deliver more for consumers and businesses in the form of lower prices, more innovation, and a second-to-none network experience - and do it all so much faster than either of us could do on our own."

Advisors to companies

ADVISORS TO TARGET

Target name	Advisor name	Advisor role	Location	BvD ID number	Deal professionals
SPRINT CORPORATION	JP Morgan	Financial Advisor	International	US132624428	n.a.
	Centerview Partners LLC	Financial Advisor	International	US149210180L	n.a.
	Skadden Arps Slate Meagher & Flom	Lawyer	n.a.	n.a.	Ms Regina Olshan Mr Steve Sunshine Mr Thomas H Kennedy Mr Steven J. Matays Mr Matthew P Hendrickson
Morrison & Foerster	Lawyer	International	n.a.	Mr Rob Townsend Mr Brandon Parris Mr Nick Spiliotes Mr David Slotkin Mr David Meyer	

ADVISORS TO ACQUIROR

Acquirer name	Advisor name	Advisor role	Location	BvD ID number	Deal professionals
T-MOBILE US INC.	PJT Partners Inc.	Financial Advisor	n.a.	n.a.	n.a.
	Evercore Inc.	Financial Advisor	International	US204748747	n.a.
	Latham & Watkins LLP	Lawyer	n.a.	n.a.	Mr Charles Ruck Ms Michele Johnson Mr Keith L. Halverstam

标的方和收购方所聘用的金融服务公司



基本用法

Investors	
There are no investors for this deal.	

Source information	
Category of source	
Electronic Publication, Business Wire; Advisor Submission; http://asia.nikkei.com , www.thestreet.com www.boerse-online.de www.ksta.de , www.theverge.com , www.bizjournals.com , www.markets.businessinsider.com ; Reuters, Financial Times, WSJ, Fortune, Bloomberg, CNBC	
Source documentation	
Date	Document
29/04/2018	Acquiror Press Release

投资人信息

原始报告, 可下载



基本用法

4. 导出单一交易并购报告

The screenshot displays the Zephyr M&A data export interface. The main window shows a deal record for 'US lawmakers urge examination of Sprint's acquisition by T-Mobile'. The deal overview includes:

- Deal type: Acquisition 100%
- Deal status: Announced
- Deal value: 59,000,000 th USD *

The deal details table is as follows:

Field	Value
Target name	SPRINT CORPORATION
Acquirer name	T-MOBILE US INC.
Vendor name	SHAREHOLDERS SOFTBANK GROUP CORPORATION
Regulatory bodies	Committee on Foreign Investment in (United States)

The export dialog box is open, showing the following options:

- Select the deals you wish to export:
 - Current deal
 - All deals
 - The marked deals
 - The unmarked deals
 - The deals from: [] to: []
- Options:
 - Export each deal to a separate file
- Define your Export settings:
 - Paper size: A4
 - Orientation: Portrait, Landscape
- Select a format:
 - Excel 2007 (*.xlsx)
 - Excel 2007 - Data export (*.xlsx)
 - Excel (*.xls)**
 - Excel - Data export (*.xls)
 - Word 2007 (*.docx)
 - Word (*.doc)
 - Rich Text Format (*.rtf)
 - Adobe Acrobat PDF (*.pdf)
- Choose a name for the file to be exported:
Zephyr_Export_1

A red box highlights the 'Export' button in the top navigation bar. A red text overlay in the center reads: 数据下载格式EXCEL\PDF等



基本用法

5. 查看收并购方的公司报告

M&A deals News Royalty agreements Other BvD product:

Type in search terms... Submit your deals Alerts Settings Help Contact us Log out

Home > Advanced search (All deals) > List of Deals > Deal records (Standard report) yuehan cui

21 of 141,890 Edit Alert me Tell us Currency Sections Export Send Print

US lawmakers urge examination of Sprint's acquisition by T-Mobile Deal No 1909545396

Deal overview

Deal type	Acquisition 100%
Deal status	Announced
Deal value	59,000,000 th USD *

Target name	Country	Activity	BvD ID number
SPRINT CORPORATION	United States of America	Wired telecommunications services holding company	US461170005
T-MOBILE US INC.	United States of America	Wireless telecommunications services holding company Feature phones and smartphones retailer Online feature phones and smartphones retailer	US200836269

Vendor name	Country	Activity	BvD ID number
SHAREHOLDERS	n.a.	Shareholders	n.a.
SOFTBANK GROUP CORPORATION	Japan	Mobile telecommunications services holding company Broadband service provider holding company Internet advertising services holding company Magazine and book publisher holding company Online banking services holding company Online computer and software retailer holding company Software developer holding company	JP1010401056795

Regulatory bodies: Committee on Foreign Investment in the United States (United States), Department of Justice (United States), Federal Communications Commission (United States)

单击公司名称，或通过右侧菜单进入

Display company information

- Target
- Acquiror
- Vendor

= View more deals related to a company or a sector



基本用法

Home > Advanced search (All deals) > List of Deals > Deal records > Company record (Standard report)

Settings Help Contact us Log out

Home > Advanced search (All deals) > List of Deals > Deal records > Company record (Standard report)

Search: yuehan cui

Currency Sections Export Send Print

Sprint Corporation

To get more information from other BvD Databases, [click here](#)

OVERLAND PARK 66251 (United States of America)
Publicly quoted company
The Global Ultimate Owner of this controlled subsidiary is [ソフトバンクグループ\(株\)](#)

BvD ID number US461170005
Status Active

There is no investment criteria information for this company.

可查看公司基本信息/ 行业信息/ 财务信息/ 股权信息等

Financials

Consolidated statements	31/03/2018 th USD	31/03/2017 th USD	31/03/2016 th USD
	12 months Local GAAP 10-K	12 months Local GAAP 10-K	12 months Local GAAP 10-K
Turnover (operating revenue)	32,406,000	33,347,000	32,180,000
EBITDA	11,264,000	10,260,000	7,980,000
EBIT	2,684,000	2,110,000	892,000
Profit before tax	303,000	-771,000	-1,854,000
Profit after tax	289,000	-1,206,000	-1,995,000
Net profit	7,389,000	-1,206,000	-1,995,000
Total assets	85,459,000	85,123,000	78,975,000
Net assets	26,419,000	18,808,000	19,783,000
Shareholder funds	26,356,000	18,808,000	19,783,000
Number of Employees	30,000	28,000	30,000
Market capitalisation	19,534,866	34,608,612	13,819,857

- Batch search
- Report format
- Display a specific section
- Contact details
- Executives
- Legal & accounts info
- Industry
- Funds under Management
- Investment criteria
- Financials
- Stock data
- Ownership
- News
- Documentation
- Royalty agreements



基本用法- 批量数据统计分析

根据检索结果，进行数据统计分析

Home > Advanced search (All deals)

All deals | IPOs & Capital markets | Private equity | Own Data | Deal alerts | Saved searches | Favourites | History

Grouped view | Alphabetical List | Find a criterion

Deal

- Company name
- Identification numbers ▶
- Company type & status ▶
- Deal types & methods of payment ▶
- Type of deal opportunity
- Stake ▶
- Rumours
- Deals with Zephyr Editorial News
- Deal status ▶
- Time period
- Geography ▶

Industry ▶

- Text search
- Deal values
- Company financials ▶
- Deal multiples ▶
- Stock data ▶
- Deal securities information ▶
- Ownership data ▶
- Deal regulatory bodies ▶
- Deals with multiple parties
- Deal advisors ▶
- Custom data ▶
- All deals ▶

Default search page

SEARCH STRATEGY Alert m

- 1. All deals
- 2. Time period: Last year (rumoured, completed-confirmed, completed-assumed, announced)
- 3. US SIC (primary codes): 09 - Fishing, hunting and trapping (Acquiror OR Target OR Vendor)

Boolean search Refresh TOTAL : 87

1,281

Launch wizard | Summary records | View list of deals

yuehan cui

Hide

- Go to list of deals
- Go to summary records

Search

- New search
- Modify current search
- Batch search

Analysis

- Volume and value tables
- Advisor league tables
- Company league tables
- Deal multiples summary
- Analysis of deal financials

Hide

Create an analysis

- New table
- Launch a predefined analysis
- Annual value
- Half-yearly value
- Quarterly value
- Monthly value
- Weekly value
- Target world region
- Target country
- Target region within a country
- Target major sector
- Target Zephyr classification
- Target US SIC Code
- Target UK SIC (2007) Code
- Target NACE Rev. 2 Code
- Target NAICS 2017 Code



基本用法

交易数量/ 价值统计

Home > Advanced search (All deals) > Volume & value table (Annual value)

1 2 3 4 5 6 SEGMENTATION

Currency Sections Export Send Print Help

You chose to create a segmentation table on the following search criteria:

All deals

Time period : Last year (rumoured, completed-confirmed, completed-assumed, announced)

US SIC (primary codes) : 09 - Fishing, hunting and trapping (Acquiror OR Target OR Vendor)

Table

View deals | Save deals | Options

Figures refer to : Aggregate deal value (m USD)

Deal yearly value (Annou...	Values		
	Number of deals	Number of deals with known values	Aggregate deal... (m USD)
2018	50	20	1,631
2017	11	6	128
2016	12	6	120
2015	2	2	103
Unknown	12	5	143
Total	87	39	2,124

Bar chart

Options

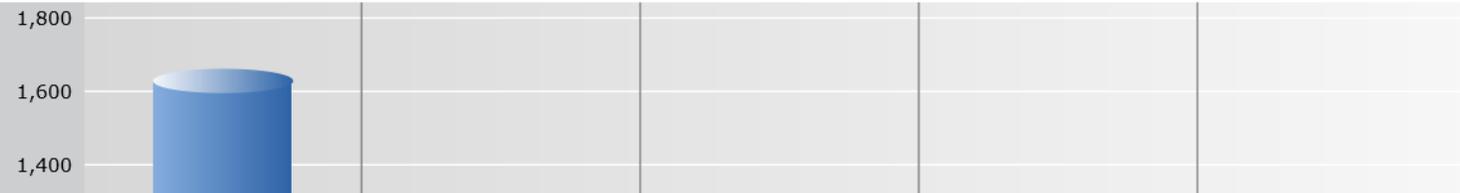
Hide

Breakdown by Deal yearly value (Announced date) (100% = 2,124)

Aggregate deal value (m USD)

Values

- Number of deals
- Number of deals with known values
- Aggregate deal value (m USD)



基本用法

交易估值分析

Home > Search > Results > Wizard

WIZARD

What do you want to do next ?

- See complete deal record(s)
- See the list of deals
- Create advisor league tables
- Create company league tables
- Create volume and value tables
- Create deal multiples summary
- Create analysis of deal financials
- Set up an alert on this search

Home > Search > Results > Wizard > Deal multiples summary (My analysis 1)

yuehan cui

Currency Export Send Print

Table

What do you want to calculate ?

- Arithmetic mean
- Median
- Average (only available for multiples)
- Weighted average (only available for multiples)

Median	Pre-deal financial values th USD	Pre-deal value multiples	Pre-deal equity value multiples	Pre-deal enterprise value multiples	Pre-deal modelled enterpr... multiples	Pre-deal total target value multiples	Add
Deal value	9,218.44 (39)	-	-	-	-	-	
Deal equity value	2,832.56 (17)	-	-	-	-	-	
Deal enterprise value	42,619 (3)	-	-	-	-	-	
Deal modelled enterprise value	60,692 (17)	-	-	-	-	-	
Deal total target value	22,775.91 (34)	-	-	-	-	-	
Target turnover	37,018 (25)	3.15 (22)	3.03 (14)	0.89 (1)	3.59 (17)	3.15 (22)	
Target EBITDA	2,069 (9)	39.47 (3)	22.95 (2)	n.a. (0)	48.12 (3)	39.47 (3)	
Target EBIT	-10 (21)	16.10 (5)	109.58 (2)	n.a. (0)	15.79 (5)	16.10 (5)	
Target profit before tax	-3 (19)	44.43 (6)	74.21 (3)	n.a. (0)	52.42 (6)	44.43 (6)	
Target profit after tax	-3 (19)	54.41 (6)	90.65 (3)	n.a. (0)	64.17 (6)	54.41 (6)	
Target net profit	-209,324 (3)	n.a. (0)	n.a. (0)	n.a. (0)	n.a. (0)	n.a. (0)	
Target total assets	52,279 (25)	0.99 (21)	0.79 (14)	0.91 (1)	1.32 (17)	0.99 (21)	
Target net assets	222,199 (3)	1.61 (3)	1.61 (3)	n.a. (0)	1.84 (3)	1.61 (3)	
Target shareholders funds	18,469 (23)	2.01 (15)	1.81 (10)	n.a. (0)	2.61 (15)	2.01 (15)	
Target market capitalisation	328,988 (8)	1.00 (7)	0.98 (5)	n.a. (0)	1.22 (7)	1.00 (7)	





BUREAU VAN DIJK

A Moody's Analytics Company

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